

Aetna HealthFund

Health Savings Account (HSA) Fee Schedule

The following fees apply to your **Aetna HealthFund[®] HSA**. Such fees shall be paid by you in accordance with the terms of your Custodial Account Agreement unless otherwise noted. You can always access your current fee schedule online at the secure HSA member website. For specific questions, call HSA Member Services at the number on the back of your HSA debit card.

Fee description	Fee	Tips for avoiding fees
Monthly Account Maintenance	No charge	
Monthly Account Paper Statements	No charge	Access monthly statements online at no charge.
Copy of Monthly Paper Account Statement	\$1.00 per copy	Access monthly statements online at no charge.
Year-End Summary Statement	\$1.00 per statement	Access year end summary statements online at no charge.
Investment – Monthly Account Maintenance	\$2.50 per month	Standard fee paid from your HSA cash account.
Investment – Account Trade by Phone	\$10.00 per call	Make your trades online at no charge.
ATM Withdrawal	\$1.25* per occurrence	Use your HSA debit card or the Online Bill Payment Service to pay for qualified expenses.
ATM Balance Inquiry	\$0.50 per occurrence	Go online to see your account balance at no charge.
Card Usage Decline ¹	\$0.75 per occurrence	Ensure your account has sufficient funds.
Returned Deposit Check	\$15.00 per deposit	Ensure your account has sufficient funds.
Checkbook Order (25 checks)	\$10.65 per request	Use your HSA debit card or pay bills online.
Lost Checkbook	\$30.00 per occurrence	Keep your checkbook in a secure place.
Copy of Check	\$10.00 per copy	Keep records of the checks written or payments made from your HSA.
Insufficient Funds -Checks	\$20.00 per occurrence	Check your balance online prior to withdrawing funds.
Insufficient Funds – Online Payment	\$1.00 per occurrence	Ensure you have funds available in your HSA to cover your scheduled payments.
Stop Payment (Paper or Electronic)	\$20.00 per stopped check	You would incur this fee only if you request Chase to stop a payment on a check or electronic payment.
Supplemental EFT** Contribution	\$5.00 per contribution	Request your EFT online at no charge.
Electronic Funds Transfer Failure	\$15.00 per occurrence	Ensure the information you provide for your debit account is accurate and that there are sufficient funds to cover the transaction.
Foreign Currency Conversion	2.5% of purchase amount	Make transactions using US dollars.
Account Closing by Check	No charge	Submit a closure form and you will receive a check for the account balance.
Cash Advance (over the counter cash withdrawal at a bank branch)	\$5.00 per withdrawal	Use your HSA debit card or the Online Bill Payment Service to pay for qualified expenses.
Replacement of Lost/Stolen HSA Debit Card	\$5.00 (expedited shipping will be an additional charge)	Protect your debit card as you would cash, checks and credit cards.
Expedited Card Delivery	\$15.00 per card	Request standard mail delivery.
Card Issuance	First 2 cards are free. Additional are \$5.00 per card.	Only request additional cards if necessary. Use your primary card for all transactions. Your program only allows up to 4 cards per account.

*You may be charged an additional ATM usage fee if you use a non-Chase ATM for any HSA transaction. Usage fees will vary by ATM operators.

**Electronic Funds Transfer (EFT).

¹ A Card Usage Decline Fee is incurred for each instance of the following: ATM Decline, International ATM Decline, PIN Purchase Decline, Signature Purchase Decline.

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Aetna reserves the right to change any of the above fees and to impose additional fees upon prior written notice. If your HDHP coverage status or employment status changes, your monthly account maintenance fee and other transaction fees may change.

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